**INTEREST RATES MARKET NOTICE**

**Date: 22 June 2015**

**Subject:** New Financial Instrument Listing

***(EKURHULENI METRO MUNICIPALITY –“EMM06”)***

====================================================

The JSE Limited has granted a listing to **EKURHULENI METRO MUNICIPALITY** on Interest Rate Market with effect from 23 June 2015**.**

**INSTRUMENT TYPE: AMORTISING FIXED RATE NOTE**

**Bond Code** EMM06

**Nominal Issued** R 750,000,000.00

**Issue Price** 100%

**Coupon** 10.25%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 23 June 2025

**Books Close** 14 June, 14 December

**Interest Payment Date(s)** 23 June, 23 December

**Last Day to Register** By 17:00 on13 June, 13 December

**Issue Date** 23 June 2015

**Date Convention** Following

**Interest Commencement Date** 23 June 2015

**First Interest Payment Date** 23 December 2015

**ISIN No.** ZAG000127358

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EMM06%20Pricing%20Supplement%2020150623.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EMM06%20Pricing%20Supplement%2020150623.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Diboko Ledwaba JSE +27 11 5207222

Prelini Moonsamy JSE +27 11 5207982

Elmien Haupt JSE +27 11 5207410